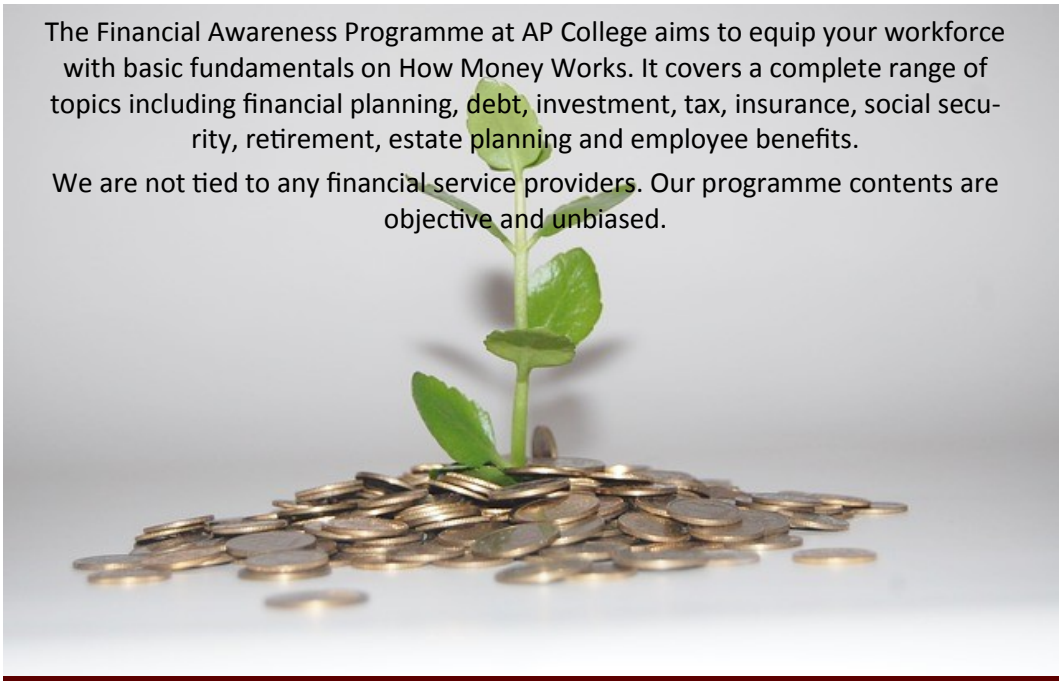
FINANCIAL AWARENESS PROGRAMME

building value together

The Financial Awareness Programme at AP College aims to equip your workforce with basic fundamentals on How Money Works. It covers a complete range of topics including financial planning, debt, investment, tax, insurance, social security, retirement, estate planning and employee benefits.

We are not tied to any financial service providers. Our programme contents are objective and unbiased.



Our workshops, tailor-made

Our workshops are designed to empower your employees to take charge of their financial well-being. Drawing from our consultants' extensive experience in the financial sector, AP College delivers a highly informative Financial Awareness Programme, tailored to the specific needs of your workforce.

Our programme can be further customised for different groups of participants at different career stages, socio-economic backgrounds or benefit packages, and the length of our programme can range from an express one day overview session to a comprehensive 5 day interactive workshop. Our workshops incorporate case studies, quizzes, fact sheets, reference guides and worksheets to encourage group participation and interaction. We strive to create a conducive learning environment that encourages employees to develop at their own pace and have fun.

Employees will benefit from:

- Improved financial awareness increases your employees' confidence, enabling them to make better and informed financial decisions
- Confidence in financial decision making promotes enhanced financial health and well-being, which in turn increases comfort and satisfaction with one's current situation
- Access to professionals with extensive experience in the financial sector, providing opportunity to seek further clarifications
- A reinforced sense of being valued as an employee of the company increases motivation and self esteem

Employers will benefit from:

- Satisfied and motivated employees with higher financial well-being
- Effective benefits communication in a holistic context of financial awareness
- Opportunity to demonstrate company commitment to support towards your workforce

TOPICS INCLUDE

GETTING STARTED

- Importance of financial planning
- Interest rates and inflation
- Setting financial goals
- Individual net worth calculation
- Budget planning
- Debt management

BUILDING WEALTH

- Investment objectives
- Individual risk profiles
- Types of investments
- Risk and reward trade-off
- Tax planning for individuals

PROTECTING WEALTH

- The need for insurance
- Types of insurance products
- Employee benefits
- Social security coverage

RETIREMENT & BEYOND

- Preparing for retirement
- Life expectancy
- Net replacement ratio
- Estate planning

Actuarial Partners Consulting Sdn. Bhd.
Suite 17.02 Kenanga International
Jalan Sultan Ismail
50250 Kuala Lumpur, Malaysia

For enquiries, please contact:
Penny Cheok Shung Yen | Consultant
penny.cheok@actuarialpartners.com
Tel: +603 2161 0433
Fax: +603 2161 3595

Nicholas Yeo | Chief | AP College
nicholas.yeo@actuarialpartners.com
Tel: +6012 502 3566